## SENATE BILL 5114

State of Washington 69th Legislature 2025 Regular Session

By Senators Boehnke, Chapman, Christian, Conway, Dhingra, Dozier, Hasegawa, Krishnadasan, Liias, Nobles, Riccelli, Robinson, and Valdez; by request of Select Committee on Pension Policy

Prefiled 12/23/24. Read first time 01/13/25. Referred to Committee on Ways & Means.

- AN ACT Relating to paying state retirement benefits until the end of the month in which the retiree or beneficiary dies; adding a new
- 3 section to chapter 41.50 RCW; creating a new section; and providing
- 4 an effective date.
- 5 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:
- 6 <u>NEW SECTION.</u> **Sec. 1.** The legislature finds that when a retiree
- 7 or beneficiary of state retirement benefits dies, the department of
- 8 retirement systems only pays benefits up to the precise date of that
- 9 individual's death. If the retiree or beneficiary has already
- 10 received payment for that month by the time the death occurs, the
- 11 department of retirement systems requires repayment of any benefits
- 12 received after the death. For example, if death occurs on the 25th
- 13 day of a 30-day month, the beneficiary's estate may be required to
- 14 refund five days' worth of benefits.
- The legislature intends to change that practice by paying
- 16 benefits until the end of the month in which the death occurs.
- NEW SECTION. Sec. 2. A new section is added to chapter 41.50
- 18 RCW to read as follows:
- 19 (1) When a retiree or beneficiary under chapter 2.10, 2.12,
- 20 41.26, 41.32, 41.35, 41.37, 41.40, or 43.43 RCW dies, the department

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must continue paying benefits until the end of the month in which death occurred. Survivor benefits, when applicable, will begin on the first day of the following month.

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- (2) This section applies to any and all benefit payments issued by the department including optional annuities.
- (3) The department must continue to require the beneficiary, survivor, or estate of the deceased to refund any benefit payments made following the month of death.
- 9 (4) This section applies prospectively only and not 10 retroactively. No beneficiary, survivor, or estate that has been 11 subject to repayment of benefits before January 1, 2026, has a right 12 to receive a refund of those repayments.
- NEW SECTION. Sec. 3. This act takes effect January 1, 2026.

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